

QCD DIRECTIVE

QUALIFIED CHARITABLE
DISTRIBUTION TRANSFER FORM



INSTRUCTIONS FOR TRANSFERRING INDIVIDUAL RETIREMENT ACCOUNT FUNDS TO CRU FOUNDATION:

Visit www.crufoundation.org/QCD to find out more information. Request your IRA Custodian to transfer a portion of your Individual Retirement Account to Cru Foundation using the following information:

Cru Foundation

Attn: IRA Gift Administrator

100 Lake Hart Drive, #3600

Orlando, FL 32832

Federal Tax ID Number: 95-2814920

Send us a copy of this form or use our online notification form detailing your gift.

GIFT DETAILS

Sec. 1201 of the Pension Protection Act of 2006 (PPA 2006) permits an IRA rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account # _____ is in the custody of your organization, I request that you transfer from that account the sum of \$ _____ to Cru Foundation. It is my intention to make a Qualified Charitable Distribution (QCD) to Cru Foundation from my IRA as permitted by PPA 2006. Under the Congressional JCT Technical Explanation of PPA 2006, this QCD will fulfill part or all of my IRA required minimum distribution for this year.

SIGNATURE

DATE

FIRST NAME:

LAST NAME:

STREET ADDRESS:

CITY:

STATE:

ZIP CODE:

TELEPHONE:

EMAIL:

PURPOSE OF THIS GIFT

Note: The IRS does not allow a QCD to fund a donor advised fund.

Send completed form to: hello@crufoundation.org or complete our online notification form at crufoundation.org/forms

For further assistance: 1-800-449-5454 hello@crufoundation.org