

# CHARITABLE GIFT ANNUITY DISCLOSURE STATEMENT

OKLAHOMA



A charitable gift annuity enables you to simultaneously make a charitable gift and provide guaranteed payments for life to yourself and/or another person. The fact that you are making a charitable gift may entitle you to income, gift, and estate tax deductions.

Because a charitable gift is involved, the annuity rates offered by The Great Commission Foundation of Campus Crusade for Christ DBA Cru Foundation are lower than those available through commercial annuities offered by insurance companies and other financial institutions. Before establishing your charitable gift annuity, you should consult with an accountant and/or a legal advisor.

A charitable gift annuity is irrevocable and nonassignable, except that it may be assigned to the Charitable Organization.

**A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department.**

*It is my intention to transfer my rights, title, and interest in the assets listed previously in consideration of a Charitable Gift Annuity to be issued by Cru Foundation. I further understand that I will make an irrevocable gift to Cru Foundation and that the assets cannot be withdrawn or revoked. I understand that this document is not a gift annuity contract. The lifetime payments to be paid to me and my co-annuitant (if applicable) will be determined by the value of the assets on the date of the transfer to Cru Foundation.*

**PRINT NAME OF APPLICANT/DONOR:**

**PRINT NAME OF APPLICANT/DONOR:**

**SIGNATURE OF APPLICANT/DONOR:**

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Accelerating the Great Commission through *smarter generosity.*

100 Lake Hart Drive, #3600 • Orlando, FL 32832 • (800) 449-5454 • Fax (407) 541-5106  
www.crufoundation.org • hello@crufoundation.org

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