

# STOCK OR MUTUAL FUND TRANSFER DIRECTIVE



Thank you for your gift of publicly traded securities. To ensure a smooth transfer and designation, please use the following information to initiate your stock/mutual fund transfer. Please note that as a charity, Cru Foundation cannot initiate securities contributions on your behalf. Thank you!

## TRANSFER SHARES TO:

### The Great Commission Foundation

DBA Cru Foundation  
100 Lake Hart Drive, #3600  
Orlando, FL 32832

Email: [hello@crufoundation.org](mailto:hello@crufoundation.org)

Fax: (407) 541-5106

*Please call (800) 449-5454 with any additional questions.*

## ACCOUNT INFORMATION:

### Charles Schwab

Account Number: 6139-3852

DTC 0164, Code 40

Federal Tax ID Number:

95-2814920

Please transfer the following from my account and credit the Great Commission Foundation account at Charles Schwab, (DTC routing 0164), Account 6139-3852.

SECURITY NAME	TICKER/SYMBOL	NUMBER OF SHARES	ESTIMATED VALUE

## THE PURPOSE OF THIS GIFT IS TO FUND THE FOLLOWING:

- Donor Advised Fund
- Endurance Fund
- Charitable Gift Annuity
- Other:

Accelerating the Great Commission through *smarter generosity*.

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[www.crufoundation.org](http://www.crufoundation.org) • [hello@crufoundation.org](mailto:hello@crufoundation.org)

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ACCOUNT INFORMATION:

## DONOR'S CONTACT INFORMATION

Mr.  Mrs.  Ms.  Other:

NAME:

ADDRESS:

PHONE:

EMAIL:

**IMPORTANT:** For security purposes, shares are not transferred with your name attached. Please either submit this form on our website at [crufoundation.org/forms](http://crufoundation.org/forms) or email us a copy at [hello@crufoundation.org](mailto:hello@crufoundation.org) **Thank you!**

Accelerating the Great Commission through *smarter generosity.*

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