

# REAL ESTATE GIFT SUMMARY

## PERSONAL INFORMATION

NAME:

SPOUSE NAME: (if applicable)

ADDRESS:

PHONE NUMBER:

EMAIL:

## PROPERTY INFORMATION

TYPE OF PROPERTY:

- Residential  
 Commercial  
 Undeveloped Land

LEGAL OWNER OF PROPERTY:

PROPERTY ADDRESS:

PROPERTY DESCRIPTION:

DATE ACQUIRED

COST BASIS

FMV (how was it derived?)

TAX RATE

MAINT. COSTS (est. annual \$)

AMOUNT / % TO BE GIFTED

IS THE PROPERTY  
LEASED?

- Yes  No

IS THERE A PROPERTY  
MORTGAGE?

- Yes  No

ARE THERE ANY INTERESTED  
BUYERS?

- Yes  No

IS THERE A DEADLINE FOR COMPLETING THE GIFT?

- Yes  No If yes, provide details:

ANY POTENTIAL ISSUES (DEBT, MARKETABILITY, ENVIRONMENTAL, ETC?)

- Yes  No

IF YES, PROVIDE DETAILS:

GIFT DETAILS

- Support a Cru ministry/missionary  Direct to a Great Commission Donor Advised Fund

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## ANY OTHER INFORMATION?

Large empty light blue area for providing additional information.

**Accelerating the Great Commission through *smarter generosity.***

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