

DESIGNATION INSTRUCTIONS FOR CRU



DIRECTIONS

Thank you for your desire to include Cru® in your estate plan. These designation instructions are used to ensure that the specific intentions for your gift are accurately documented and administered. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

RETURN INSTRUCTIONS

Please either submit this form on our website or email it to us.

Email: hello@crufoundation.org

Website: crufoundation.org/forms

We are here to help. If you have questions about completing this form, please contact us.

THANK YOU FOR YOUR SUPPORT OF CRU!

Cru Foundation provides information and assistance related to estate design and gift planning. Communications with our staff are not intended as, nor should they be construed to be, legal or tax advice and are offered for educational purposes only. Please seek legal and/or tax advice from a professional advisor prior to making any planned gift.

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DONOR'S CONTACT INFORMATION

Mr. Mrs. Ms. Other:

NAME:

ADDRESS:

PHONE:

EMAIL:

GIFT DESCRIPTION

I/WE HEREBY INFORM CRU FOUNDATION THAT I/WE HAVE MADE A PROVISION FOR A GIFT TO CRU AS SET FORTH IN MY/OUR:

- Will or Trust
- Charitable Gift Annuity
- IRA/Retirement Fund
- Life Insurance Policy
- Charitable Remainder Unitrust
- Donor Advised Fund
- Other Asset(s) - Please describe:

WHILE VALUES ARE EXPECTED TO CHANGE, THE CURRENT ESTIMATED VALUE IS \$ MY/OUR GIFT IS % OF THE ASSET INDICATED ABOVE.

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GIFT PURPOSE

- IT IS MY/OUR INTENTION THAT CRU USE THIS FUTURE GIFT FOR:

MINISTRY/MISSIONARY NAME & ACCOUNT #	PERCENTAGE/AMOUNT

ADDITIONAL INSTRUCTIONS FOR CRU:

- THIS GIFT IS UNRESTRICTED. PLEASE USE MY/OUR GIFT WHERE MOST NEEDED WITHIN THE MINISTRY OF CRU.

CONFIDENTIALITY

- PLEASE NOTIFY THE MINISTRIES AND/OR MISSIONARIES OF MY/OUR INTENTIONS.
- PLEASE KEEP MY/OUR INTENTIONS CONFIDENTIAL UNTIL THE GIFT IS RECEIVED.
- PLEASE KEEP MY/OUR INTENTIONS COMPLETELY CONFIDENTIAL.

Accelerating the Great Commission through *smarter generosity.*

100 Lake Hart Drive, #3600 • Orlando, FL 32832 • (800) 449-5454 • Fax (407) 541-5106
www.crufoundation.org • hello@crufoundation.org

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ESTATE CONTACT INFORMATION

Although optional, the following information is very helpful.

NAME OF EXECUTOR/TRUSTEE/ADMINISTRATING COMPANY:

ADDRESS:

PHONE:

EMAIL:

I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. Cru understands that the size of my/our future gift may change.

DONOR 1 SIGNATURE

DONOR 2 SIGNATURE (if applicable)

DATE

DATE

Advisable and donative intent is non-binding and subject to donor's discretion/revision at any time.

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