

BUSINESS GIFT SUMMARY

FIRST NAME:

LAST NAME:

STREET ADDRESS:

CITY:

STATE:

ZIP CODE:

TELEPHONE:

EMAIL:

TYPE OF BUSINESS: LLC C-Corp S-Corp Sole Proprietor Partnership

LEGAL OWNER OF BUSINESS:

DESCRIPTION OF BUSINESS:

GOAL FOR THE GIFT:

% TO BE GIVEN:

DATE ACQUIRED

COST BASIS

CURRENT APPRAISED VALUE

DATE OF LAST APPRAISAL

MAINT. COSTS (est annual \$)

BUSINESS GIFT SUMMARY

ARE THERE ANY INTERESTED BUYERS? Yes No

IS THERE AN OPERATING AGREEMENT YOU CAN SHARE? Yes No

ARE THERE ARTICLES OF INCORPORATION YOU CAN SHARE? Yes No

IS THERE A DEADLINE FOR COMPLETING THE GIFT? Yes No

If yes, please provide details:

ANY POTENTIAL ISSUES (DEBT, MARKETABILITY, ENVIRONMENTAL, ETC?) Yes No

If yes, please provide details:

GIFT DETAILS

Support a Cru ministry/missionary Direct to a Great Commission Donor Advised Fund

ANY OTHER PARTIES THAT MAY BE PART OF APPROVING YOUR CHARITABLE TRANSFER OF THIS BUSINESS INTEREST?

Accelerating the Great Commission through *smarter generosity*.

100 Lake Hart Drive, #3600 • Orlando, FL 32832 • (800) 449-5454 • Fax (407) 541-5106
www.crufoundation.org • hello@crufoundation.org