



GREAT COMMISSION DONOR ADVISED FUND

A GIVING FUND THAT REDUCES COMPLEXITY AND MULTIPLIES IMPACT

By opening a Great Commission Donor Advised Fund, *your giving becomes simpler through a single, easy-to-use online charitable account*. Contribute cash, stock, crypto, real estate, or business interests to the Fund for an immediate tax deduction. At your convenience and recommendation, our team sends the grant from the Fund to the charities, ministries and causes you care about. Your contributions are invested and grow tax-free while you prayerfully consider future grants.

To open a Fund, visit crufoundation.org and click “Open a Fund” or contact us to learn more.

WHY CONSIDER A DONOR ADVISED FUND?

- Tax Deductible Contributions
- No Administrative Fees
- Optional Anonymous Grantmaking
- Give Cash, Stock, or Other Assets
- Connect Estate plans to the Fund
- Coordinate Giving from a Single, Central Account
- Fund Balance Invested
- Cru Foundation Reviews Grantees
- Teach generational generosity to children and grandchildren

HOW DOES IT WORK?



DONOR ADVISED FUND



100 Lake Hart Drive, #3600 • Orlando, FL 32832 • (800) 449-5454 • Fax (407) 541-5106
www.crufoundation.org • hello@crufoundation.org
Accelerating the Great Commission through *smarter generosity.*

Cru Foundation provides information and assistance related to estate design and gift planning. Communications with our staff are not intended as, nor should they be construed to be, legal or tax advice and are offered for educational purposes only. You should seek legal and/or tax advice from your professional advisors prior to making any planned gift.

COMMON QUESTIONS

● IS THERE A MINIMUM?

You may open a Fund with \$5,000 or more.

● WHAT CAN I PUT IN THE FUND?

Cash and most appreciated assets. By putting an appreciated asset like stock, crypto or real estate into a donor advised fund, you can receive a tax deduction on the entire gift while bypassing the capital gains.

● CAN I GIVE OUTSIDE OF CRU?

Yes, you can give to any qualified 501(c)(3) nonprofit that aligns with Cru's values, including churches and other charities.

● HOW IS IT INVESTED?

When you open a Fund, you'll be able to choose from six investment options, from an ultra-conservative to aggressive investment profile.

● CAN I CONNECT THIS FUND TO MY ESTATE PLANS?

Absolutely. Many donors direct a percentage of their estate to a donor advised fund, which is set up to distribute according to the donor's wishes.

Any changes to charitable distribution plans during life can be made to the Fund, eliminating the need to continually update a will or trust.

● WHAT IF THERE IS STILL MONEY IN THE FUND AT MY DEATH?

When you open a donor advised fund, we will request that a succession plan be filled out. This allows you to assign a successor advisor to your Fund or list how and where you'd like Cru Foundation to distribute the Fund upon your passing. You can update your succession plan at any time.

● HOW LONG DOES IT TAKE TO SET UP A DONOR ADVISED FUND?

To open a Fund, visit crufoundation.org and click "Open a Fund." It takes just 5-10 minutes to complete the form, and your Fund will be fully established within two business days.

● WHAT IF I HAVE OTHER QUESTIONS?

For more information, please see our website www.crufoundation.org/GCDAF or contact us directly. We'd love to hear from you!



PLEASE REACH OUT WITH ANY QUESTIONS. WE LOOK FORWARD TO SERVING YOU.



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