



CHARITABLE GIFT ANNUITY

A Charitable Gift Annuity (CGA) is a dual-purpose gift that can help balance your need for predictable income with your desire to make a gift to support your favorite Cru ministries or missionaries. When you fund a CGA with cash or publicly traded securities, you make a gift to the ministry and receive an income from Cru Foundation. ***It's a win-win for many people!***

You can even make a limited, one-time rollover from a traditional IRA into a charitable gift annuity (CGA). Consult your tax advisor to see if this is a good option for you.

BENEFITS

- Immediate tax-deductible gift
- Attractive pay-out rates & regular income
- Designate your gift to a Cru ministry, project, or for missionary staff
- Flexible terms to fit your unique situation

When you establish a CGA with us, you receive a legally binding commitment—one we have faithfully honored for nearly seven decades. Backed by the assets of Cru, one of the world's largest ministries, your gift is ***professionally managed to provide both dependable payments and lasting impact.***

HOW DOES A CGA WORK?

- 1 To begin, contact our team and request an illustration. We can illustrate a CGA that matches your needs (\$5,000 minimum).
- 2 Complete the application form and fund it with cash or a securities transfer (we'll send instructions).
- 3 Once the CGA agreement is signed, your gift and annuity are established, and we'll provide a confirmation including your projected tax deduction and other details for your records.
- 4 You will receive your first quarterly check within a few months for an immediate CGA, or at the beginning of the deferral date for a deferred CGA.
- 5 At the end of the CGA term, the remaining funds are distributed to support your preferred Cru ministry or missionary.

PLEASE REACH OUT WITH ANY QUESTIONS.
WE LOOK FORWARD TO SERVING YOU.



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Accelerating the Great Commission through *smarter generosity.*

Cru Foundation provides information and assistance related to estate design and gift planning. Communications with our staff are not intended as, nor should they be construed to be, legal or tax advice and are offered for educational purposes only. You should seek legal and/or tax advice from your professional advisors prior to making any planned gift.