

Stock or Mutual Fund Transfer Directive

Thank you for your gift of publicly traded securities. To ensure a smooth transfer and designation, please use the following information to initiate your stock/mutual fund transfer. Please note that as a charity, Cru Foundation cannot initiate securities contributions on your behalf. Thank you!

TRANSFER SHARES TO:

The Great Commission Foundation

DBA Cru Foundation, Attn: Stacey Kirk
100 Lake Hart Drive, #3600
Orlando, FL 32832

Email: info@crufoundation.org

Fax: (407) 541-5106

Please call (800) 449-5454 with any additional questions.

Account Information:

Charles Schwab

Account Number: 6139-3852

DTC 0164, Code 40

Federal Tax ID Number: 95-2814920

Please transfer the following from my account and credit the Great Commission Foundation account at Charles Schwab, (DTC routing 0164), Account 6139-3852.

Security Name	Ticker/Symbol	Number of Shares	Estimated Value
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

The purpose of this gift is to support the following:

- ☐ Donor Advised Fund
- ☐ Endurance Fund
- ☐ Fund a new Charitable Gift Annuity
- ☐ Other

Account information: _____

Donor's Contact Information

Name: _____

Street Address: _____

City, State, Zip: _____

Email/Phone: _____

IMPORTANT: For security purposes, shares are not transferred with your name attached. Please either: scan and email us a copy of this sheet, mail a hard copy, or simply email us at info@crufoundation.org with the type and number of shares you are transferring. Thank you!