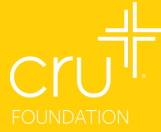


Estate Design

& GIFT PLANNING SERVICES



Cru Foundation offers Cru partners individualized services to build personal strategies for stewardship. We help you go beyond tools, techniques and taxation by looking at your life's work through the lens of God's ownership.

Cru Foundation Estate Design Service offers ...

- **Faith-based, Values-aligned Specialists** — Cru Foundation's experienced estate design specialists are aligned with your Christian values and have a heart for the ministries and missionaries you love.
- **A Steward's Perspective** — Cru Foundation offers estate design through the lens of God's ownership. We believe that people are more important than money and that family relationships should flourish as a result of your planning.
- **Confidential, No Obligation Services** — Cru Foundation is here to serve. That means no fees, no commissions, no products and without obligation. And your personal information is always confidential and secure.

Benefits for Your Family:

- Meet personal and family financial goals and safeguard relationships.
- Reduce or eliminate taxes.
- Effectively transfer the right assets to the right people and organizations.
- Maximize tax-advantaged giving to the kingdom.
- Accelerate the fulfillment of the Great Commission!



Premier Charitable Services

➤ Personal Estate Design

Achieve your goals with concrete strategies that consider the relational, tax, and legal outcomes in user-friendly language and helpful illustrations. You will walk away with clear steps for implementation which—

- Create the framework—a “Blueprint”—for a new will or trust.
- Update a current will or trust.
- Improve your position through tax-advantaged strategies.

➤ Individual Gift Design

Experience the joy of the Lord through transformative gifts made during your lifetime. You can leverage the special tools and tax-saving opportunities available to you as a Kingdom-minded giver.

Custom illustrations and scenario planning show you how to multiply your impact by unlocking the hidden potential of your tax-advantaged assets such as real estate, business interests, and appreciated securities.

For more information, contact a Gift & Estate Design Specialist and request Cru Foundation's **Guide to Estate Planning**. Or get started by completing the **Confidential Estate Inventory**.

Call or text a specialist today!

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Cru Foundation provides information and assistance related to estate design and gift planning. Communications with our staff are not intended as, nor should they be construed to be, legal or tax advice and are offered for educational purposes only. Please seek legal and/or tax advice from a professional advisor prior to making any planned gift.