

# STOCK OR MUTUAL FUND TRANSFER DIRECTIVE



Thank you for your gift of publicly traded securities. To ensure a smooth transfer and designation, please use the following information to initiate your stock/mutual fund transfer. Please note that as a charity, Cru Foundation cannot initiate securities contributions on your behalf. Thank you!

## TRANSFER SHARES TO:

**The Great Commission Foundation**  
DBA Cru Foundation, Attn: Stacey Kirk  
100 Lake Hart Drive, #3600  
Orlando, FL 32832

**Email:** info@crufoundation.org  
**Fax:** (407) 541-5106

*Please call (800) 449-5454 with any additional questions.*

## ACCOUNT INFORMATION:

**Charles Schwab**  
**Account Number:** 6139-3852  
DTC 0164, Code 40  
**Federal Tax ID Number:**  
95-2814920

Please transfer the following from my account and credit the Great Commission Foundation account at Charles Schwab, (DTC routing 0164), Account 6139-3852.

| SECURITY NAME | TICKER/SYMBOL | NUMBER OF SHARES | ESTIMATED VALUE |
|---------------|---------------|------------------|-----------------|
|               |               |                  |                 |
|               |               |                  |                 |
|               |               |                  |                 |
|               |               |                  |                 |

## THE PURPOSE OF THIS GIFT IS TO SUPPORT THE FOLLOWING:

- Donor Advised Fund
- Endurance Fund
- Fund a new Charitable Gift Annuity
- Other

Accelerating the Great Commission through *smarter generosity*.

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ACCOUNT INFORMATION:

## DONOR'S CONTACT INFORMATION

NAME:

ADDRESS:

PHONE:

EMAIL:

**IMPORTANT:** For security purposes, shares are not transferred with your name attached. Please either: scan and email us a copy of this sheet, mail a hard copy, or simply email us at [info@crufoundation.org](mailto:info@crufoundation.org) with the type and number of shares you are transferring. *Thank you!*

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[www.crufoundation.org](http://www.crufoundation.org) • [hello@crufoundation.org](mailto:hello@crufoundation.org)