

Directions for Confidential Declaration of Intent Form

Thank you for your desire to include Cru® in your estate plan. This Confidential Declaration of Intent Form is used to ensure that the specific intentions for your gift are accurately documented. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

By God's grace, your investment will continue to advance the gospel for many years to come through the Cru ministries and missionaries that you support.

Return Instructions

Cru Foundation is responsible for the management of estate distributions for all of the missionaries and ministries under Cru's umbrella.

Please return this form (together with copies of any relevant documents) to:

Cru Foundation

100 Lake Hart Dr. #3600

Orlando, FL 32832

Phone: 800-449-5454

Email: info@crufoundation.org

Website: crufoundation.org

Cru Foundation offers Cru partners confidential, individualized services to build personal strategies for stewardship. We help you go beyond tools, techniques and taxation by looking at your life's work through the lens of God's ownership. If you're interested in Cru Foundation's Estate Design Service, please contact us at info@crufoundation.org or 800-449-5454. Or visit our website at crufoundation.org/estate-design for more information.

We are here to help. If you have questions about completing this form, please contact us.

Thank you for your support of Cru!

Cru Foundation provides information and assistance related to estate design and gift planning. Communications with our staff are not intended as, nor should they be construed to be, legal or tax advice and are offered for educational purposes only. Please seek legal and/or tax advice from a professional advisor prior to making any planned gift.

CONFIDENTIAL DECLARATION OF INTENT

Name _____

Gift Description

I/We hereby inform Cru Foundation that I/we have made a provision for a gift to Cru as set forth in my/our:

- | | |
|-----------------------------------|-------------------------------|
| Will or Trust | Life Insurance Policy |
| Charitable Gift Annuity | Charitable Remainder Unitrust |
| IRA/Retirement Fund | Donor Advised Fund |
| Other Asset(s) - Please describe: | |

While values are expected to change, the current estimated value is \$_____

My/our gift is _____% of the asset indicated above.

Gift Purpose

It is my/our intention that Cru use this future gift for:
(if designating multiple Cru ministries or missionaries, please provide percentages or specific amounts):

This gift is unrestricted. Please use my/our gift where most needed within the ministry of Cru.

Confidentiality

We would love to let any benefiting ministry or missionary know of your gift and be able to recognize you appropriately.

- Please notify the ministries and/or missionaries of my/our intentions.
- Please keep my intentions confidential until the gift is received.
- Please keep my intentions completely confidential.

Estate Contact Information

Although optional, the following information is very helpful:

Name of Executor/Trustee/Administrating Company: _____

Address: _____

Phone: _____ Email: _____

I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. Cru understands that the size of my/our future gift may change.

Donor Signature _____

Spouse Signature (if applicable) _____

Advisable and donative intent is non-binding and subject to donor's discretion/revision at any time.